

Form No. MGT-9

EXTRACT OF ANNUAL RETURN

As on the financial year ended on 31.03.2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies
(Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

II.

| | | |
|------|---|---|
| i) | CIN | U26100AS2016PLC017688 |
| ii) | Registration Date | December 20, 2016 |
| iii) | Name of the Company | Alsthom Industries Limited |
| iv) | Category/ Sub- Category of the Company | Public Company limited by shares |
| v) | Address of the Registered office and Contact Details | 4 th Floor, ABC, Anil Plaza – II, G.S. Road, Guwahati - 781005 |
| vi) | Whether Listed Company | Not Listed |
| vii) | Name, Address and Contact details of Registrar and Transfer Agent, if any | NA |

III. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY.

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

| S.No | Name and Description of main products/services | NIC Code of the Product/ Service | % of total turnover of the Company |
|------|--|----------------------------------|------------------------------------|
| 1 | Manufacturing of Cement | 23941 | 100% |

IV. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES –

| S.No | NAME AND ADDRESS OF THE COMPANY | CIN/GLN | HOLDING/ SUBSIDIARY/ ASSOCIATE | % of Shares Held | Applicable Section |
|------|--|-----------------------|--------------------------------|------------------|--------------------|
| 1 | Dalmia Cement (Bharat) Limited Dalmiapuram Lalgudi Taluk, Dalmiapuram - 621651, Tamil Nadu, INDIA | U65191TN1996PLC035963 | Holding Company | 99.99% | 2(46) |
| 2 | Dalmia Bharat Limited Dalmiapuram Lalgudi Taluk, Dalmiapuram - 621651, Tamil Nadu, INDIA | L14200TN2013PLC112346 | Ultimate Holding Company | Nil | 2(46) |

| | | | | | | | | | |
|---|----------|--------------------|--------------------|---------------|----------|--------------------|--------------------|---------------|----------|
| 2. Non Institutions | | | | | | | | | |
| a) Bodies Corp. | - | - | - | - | - | - | - | - | - |
| i. Indian | - | - | - | - | - | - | - | - | - |
| ii. Overseas | - | - | - | - | - | - | - | - | - |
| b) Individuals | - | - | - | - | - | - | - | - | - |
| i. Individual Shareholders holding nominal share capital upto ` 1 Lakh | - | - | - | - | - | - | - | - | - |
| ii. Individual Shareholders holding nominal share capital in excess of ` 1 Lakh | - | - | - | - | - | - | - | - | - |
| c) Other (specify) | - | - | - | - | - | - | - | - | - |
| Sub- total (B)(2):- | | | | | | | | | |
| Total Public Shareholding(B)=(B)(1) +(B)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C. Shares Held By Custodian For GDRs & ADRs | - | - | - | - | - | - | - | - | - |
| Grand Total (A+B+C) | - | 1,88,20,000 | 1,88,20,000 | 100.00 | - | 1,88,20,000 | 1,88,20,000 | 100.00 | - |

ii) **Shareholding Of Promoters**

| S. No | Shareholder's Name | Shareholding at the Beginning of the Year/incorporation | | | Shareholding at the end of the year | | | % change in shareholding during the year |
|-------|---|---|----------------------------------|---|-------------------------------------|----------------------------------|---|--|
| | | No. of Shares | % of total Shares of the Company | % Of Shares Pledged/ encumbered to total shares | No. of Shares | % of total Shares of the Company | % Of Shares Pledged/ encumbered to total shares | |
| 1 | Dalmia Cement (Bharat) Limited & its nominee. | 1,88,17,500 | 99.99 | - | 1,88,17,500 | 99.99 | - | - |
| 2 | Ganesh Sarma | 2500 | 0.01 | - | 2500 | 0.01 | - | - |
| | Total | 1,88,20,000 | 100.00 | | 1,88,20,000 | 100.00 | - | - |

iii) **Change in Promoters' Shareholding (please specify, if there is no change)**

| S.no | Change in Promoters' Shareholding | Shareholding at the Beginning of the Year/ Incorporation | | Cumulative Shareholding during the Year | |
|----------|---|--|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total Shares of the Company | No. of Shares | % of total Shares of the Company |
| | At the beginning of the year | | | | |
| 1 | Dalmia Cement (Bharat) Limited | 1,88,17,500 | 99.99 | 1,88,17,500 | 99.99 |
| | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer/ bonus/ sweat equity etc): | - | - | - | - |
| | At the End of the Year | 1,88,17,500 | 99.99 | 1,88,17,500 | 99.99 |

iv) **Shareholding Pattern of top ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs): NIL**

| S.No | For Each of the Top 10 Shareholders | Shareholding at the Beginning of the Year | | Cumulative Shareholding during the Year | |
|------|---|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total Shares of the Company | No. of Shares | % of total Shares of the Company |
| | At the beginning of the year | - | - | - | - |
| | Date wise Increase / Decrease in Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer/ bonus/ sweat equity etc): | - | - | - | - |
| | At the End of the Year (or on the date of separation, if separated during the year) | - | - | - | - |

v) **Shareholdings of Directors and Key Managerial Personnel:**

| S.No | For Each of the Directors and KMP | Shareholding at the Beginning of the Year | | Cumulative Shareholding during the Year | |
|----------|---|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total Shares of the Company | No. of Shares | % of total Shares of the Company |
| | At the beginning of the year | | | | |
| 1 | Ganesh Sarma | 2500 | 0.01 | 2500 | 0.01 |
| | Date wise Increase / Decrease in Shareholding during the year specifying the reason for increase / decrease (e.g. allotment / transfer/ bonus/ sweat equity etc): | | | | |
| | At the End of the Year | 2500 | 0.01 | 2500 | 0.01 |

VI. INDEBTEDNESS:

Indebtedness of the Company including interest outstanding/ accrued but not due for payment.

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|---|-------------------------------------|-----------------|----------|-----------------------|
| Indebtedness at the beginning of the year | | | | |
| i. Principal amount | - | 11,45,19,100 | - | 11,45,19,100 |
| ii. Interest due but not paid | - | - | - | - |
| iii. Interest accrued but not due | - | 3,10,58,766 | - | 3,10,58,766 |
| Total (i+ii+iii) | - | 14,55,77,866 | - | 14,55,77,866 |
| | - | | - | |
| Change in Indebtedness during the Financial Year | | | | |
| • Addition | - | 87,71,41,023 | - | 87,71,41,023 |
| • Reduction | - | 42,07,65,947 | - | 42,07,65,947 |
| Net Change | - | 45,63,75,076 | - | 45,63,75,076 |
| Indebtedness at the end of the Financial Year | | | | |
| i. Principal amount | - | 58,55,77,866 | - | 58,55,77,866 |
| ii. Interest due but not paid | - | - | - | - |
| iii. Interest accrued but not due | - | 1,63,75,076 | - | 1,63,75,076 |
| Total (i+ii+iii) | - | 60,19,52,942 | - | 60,19,52,942 |

VII. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and / or Manager: NIL*

| S.No | Particulars of Remuneration | Name of the MD / WTD / Manager | | | | Total Amount |
|------|--|--------------------------------|---|---|---|-----------------|
| 1. | Gross Salary (a) Salary as per the Provisions contained in section 17(1) of the Income Tax Act, 1961 (b) Value Of Perquisites u/s 17(2) Income Tax Act, 1961 (c) Profits in Lieu of salary under Section 17(3) Income Tax Act, 1961 | - | - | - | - | - |
| 2. | Stock Option | - | - | - | - | - |
| 3. | Sweat Equity | - | - | - | - | - |
| 4. | Commission - As % of profit - Others, specify.... | - | - | - | - | - |
| 5. | Others, please specify | - | - | - | - | - |
| | Total (A) | - | - | - | - | - |
| | Ceiling as per the Act | - | - | - | - | - |

* Mr. Prasant Sutar, WTD is drawing remuneration from the Holding Company.

B. Remuneration to the Directors: NIL

| S.No | Particulars of Remuneration | Name of the Directors | | | | Total Amount |
|------|---|-----------------------|---|---|---|--------------|
| | | | | | | |
| | 1. Independent Directors | - | - | - | - | - |
| | <ul style="list-style-type: none"> • Fee for attending Board / Committee Meeting • Commission • Others, please specify | | | | | |
| | Total (1) | - | - | - | - | - |
| | 2. Other Non-Executive Directors | - | - | - | - | - |
| | <ul style="list-style-type: none"> • Fee for attending Board / Committee Meeting • Commission • Others, please specify | | | | | |
| | Total (2) | - | - | - | - | - |
| | Total (B)= (1+2) | - | - | - | - | - |
| | Total Managerial Remuneration | - | - | - | - | - |
| | Overall Ceiling as per the Act | - | - | - | - | - |

1. Remuneration to Key Managerial Personnel Other than MD / Manager / WTD: NIL

| S.No | Particulars of Remuneration | Key Managerial Personnel | | | |
|------|---|--------------------------|---|---|-------|
| | | | | | Total |
| 1. | Gross Salary | | | | |
| | (a) Salary as per the Provisions contained in section 17(1) of the Income Tax Act, 1961 | - | - | - | - |
| | (b) Value Of Perquisites u/s 17(2) Income Tax Act, 1961 | - | - | - | - |
| | (c) Profits in Lieu of salary under Section 17(3) Income Tax Act, 1961 | - | - | - | - |
| 2. | Stock Option | - | - | - | - |
| 3. | Sweat Equity | - | - | - | - |
| 4. | Commission | - | - | - | - |
| | <ul style="list-style-type: none"> - As % of profit - Others, specify | | | | |
| 5. | Others, please specify | - | - | - | - |
| | Total | - | - | - | - |

VII PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES: NIL

| Type | Section of the Companies Act | Brief Description | Details of Penalty / Punishment / Compounding fees imposed | Authority [RD / NCLT / COURT] | Appeal made, if any (give details) |
|----------------------------------|------------------------------|-------------------|--|--------------------------------|------------------------------------|
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| OTHER OFFICERS IN DEFAULT | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |